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MAR 30 2018
S.D. SEC. OF STATE
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Mark V. Meierhenry
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Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

March 27, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Wessington Springs School District 36-2
Aurora, Beadle, Brule, Buffalo, Jerauld And
Sanborn Counties, South Dakota
$3,500,000 General Obligation Bonds, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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WESSINGTON SPRINGS SCHOOL DISTRICT 36-2
AURORA, BEADLE, BRULE, BUFFALO, JERAULD AND SANBORN COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2018

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Wessington Springs School District 36-2.

2. Designation of issue: General Obligation Bonds, Series 2018

3. Date of issue: March 27, 2018

4. Purpose of issue: Providing funds to finance the full renovation of the Middle School/High School building, other school district improvements, furnishing and equipping same and financing costs of issuance.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $3,500,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2018 is true and correct on this 27th day of March 2018.

By: Julie Kraft
Its: Business Manager

D A DAVIDSON
FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE

WESSINGTON SPRINGS SCHOOL DISTRICT No. 36-2
GENERAL OBLIGATION BONDS, SERIES 2018
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
$3.5M Par, New Money Projects
Assumes BQ, 'AA+' Rating (A+ Underlying), 2037 Final Maturity
Final Pricing (Psc4)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2018			37,552.19	37,552.19	
02/01/2019			54,511.25	54,511.25	
06/30/2019					92,063.44
08/01/2019	100,000	2.000%	54,511.25	154,511.25	
02/01/2020			53,511.25	53,511.25	
06/30/2020					208,022.50
08/01/2020	145,000	3.000%	53,511.25	198,511.25	
02/01/2021			51,336.25	51,336.25	
06/30/2021					249,847.50
08/01/2021	150,000	3.000%	51,336.25	201,336.25	
02/01/2022			49,086.25	49,086.25	
06/30/2022					250,422.50
08/01/2022	155,000	2.500%	49,086.25	204,086.25	
02/01/2023			47,148.75	47,148.75	
06/30/2023					251,235.00
08/01/2023	160,000	2.500%	47,148.75	207,148.75	
02/01/2024			45,148.75	45,148.75	
06/30/2024					252,297.50
08/01/2024	160,000	2.500%	45,148.75	205,148.75	
02/01/2025			43,148.75	43,148.75	
06/30/2025					248,297.50
08/01/2025	165,000	2.500%	43,148.75	208,148.75	
02/01/2026			41,086.25	41,086.25	
06/30/2026					249,235.00
08/01/2026	170,000	3.250%	41,086.25	211,086.25	
02/01/2027			38,323.75	38,323.75	
06/30/2027					249,410.00
08/01/2027	175,000	3.250%	38,323.75	213,323.75	
02/01/2028			35,480.00	35,480.00	
06/30/2028					248,803.75
08/01/2028	185,000	3.250%	35,480.00	220,480.00	
02/01/2029			32,473.75	32,473.75	
06/30/2029					252,953.75
08/01/2029	190,000	3.050%	32,473.75	222,473.75	
02/01/2030			29,576.25	29,576.25	
06/30/2030					252,050.00
08/01/2030	195,000	3.050%	29,576.25	224,576.25	
02/01/2031			26,602.50	26,602.50	
06/30/2031					251,178.75
08/01/2031	200,000	3.050%	26,602.50	226,602.50	
02/01/2032			23,552.50	23,552.50	
06/30/2032					250,155.00
08/01/2032	205,000	3.200%	23,552.50	228,552.50	
02/01/2033			20,272.50	20,272.50	
06/30/2033					248,825.00
08/01/2033	215,000	3.200%	20,272.50	235,272.50	
02/01/2034			16,832.50	16,832.50	
06/30/2034					252,105.00
08/01/2034	220,000	3.200%	16,832.50	236,832.50	
02/01/2035			13,312.50	13,312.50	
06/30/2035					250,145.00
08/01/2035	230,000	3.750%	13,312.50	243,312.50	
02/01/2036			9,000.00	9,000.00	
06/30/2036					252,312.50
08/01/2036	235,000	3.750%	9,000.00	244,000.00	
02/01/2037			4,593.75	4,593.75	
06/30/2037					248,593.75
08/01/2037	245,000	3.750%	4,593.75	249,593.75	
06/30/2038					249,593.75
	3,500,000		1,307,547.19	4,807,547.19	4,807,547.19